

Editorial
Vol -1, No-I, 21 Feb, 2020, 05 pages

How media plays big role in stock manipulations can be seen from fall of INDUSIND and IDEA. Media reported that IDEA will close and stock fell 25 pc and now IDEA says they will pay AGR. Media says INDUSIND exposed with telecom exposure whereas INDUS IND says our exposure is standard that is Rs 995 crs. Media is media and you have no yardstick to them. Most of they have no reporting ethics and work for money.

Anyways, I feel INDUS IND will blast as promoters are very strong.

Nutrplus cleaned up books which indicate sell of the co to big MNC as believed by me. The manipulators have different idea though on the stock. Well, sellers will lose in any case.

VIPUL reported rise in PAT even though expansion nos are not here. They will be in Q4. RDB Rasayan too reported good nos. CMI Ltd too PAT rose sequentially. Price destruction will happen so long as float is there and they want to book their losses. This is applicable to every stock. I am waiting for the day of reversal of OCY 17 circular post which everything will change. CMI fund is selling as fund is closed and fund has made huge losses in SANGAM INDIA, Gayatri projects and Mercators. Hence the fund has no option than to exit. Once his exit is done stock will rise. VIPUL and RDB there are no sellers and stock will not fall but rather rise. A singapore based fund along with Numero UNO has closed a deal of 5.4 lac shares in VIPUL we need to see when is it get reported. Vipul has reported strong nos and with new facilities started from Jan 16 will close the year with Rs 8 to 9 EPS which means stock is going cheap. Full year 20 21 can give us Rs 30 plus EPS and even at 15x stock has to see Rs 450 at least. Adding on no adding is your call. But surely the stock is in excellent track now. All indicators show a positive trend

On earning side it was good and 20 21 earnings will rise at least 25 pc now due to changes in tax laws. So valuations have more space

Change of the week

	20-Feb-20	Rise /Gain
Sensex	41170	247 ↓
Nifty	12080	72 ↓

Net Investments (Cr)

	FII	DII
17-Feb-20	173.3	(154.2)
18-Feb-20	1293.1	(309.4)
19-Feb-20	(190.6)	590.1
20-Feb-20	1495	(699.6)
Total	2770	(572)

Turnover (Cr)

	FII	DII	Combined
20-Feb-20	41,096	29,663	70,759

20-Feb-20	Advances	Declines	Ratio
BSE	1220	1305	0.93

Tuesday to THURSDAY will be again rally days as enough shorts were trapped on FRIDAY. Friday is holiday and hence next weekly as well monthly settlement will of only 4 days which will go in rolls.

All depend on positions and where the market movers want to take it on expiry day. I feel it could be 12500 as TRUMP is in INDIA on expiry day.

F and O game IndusInd hammered for no reasons. The same stock will rise to rs 1600 again as promoters is very strong and there is no NPA issue. If banks are so bad then even AXiS should have traded at Rs 300 and KOTAK at Rs 500 but that is not the case. One journalist asked me yesterday why is the PSU crashing and my answer was it was hedge of FPI and operators and only Govt should be blamed to keep these stocks in F and O where short sell is permitted. INDUS IND exposure to vodafone is just rs 995 crs then why is that this bank is hammered as if it is closed..? The games of F and O will work here also and end of the day short sellers will pay the price as the promoters as more stronger than even KOTAK. My call is clear BUY on INDUSIND and wait.... We will see Rs 1600 first then 2500.

I had told no of times that ONGC Coal India and even for that matter SBI will get hammering so long as last dilution does not happen.

NCC was another case of RAPE in F and O. margins raised to 30% and stock was in BAN what need to be explained thereafter. Stock gone 35% in 7 days. BOB the KOLKATA case impact is just Rs 7 crs and stock is at 52 week low.

You do not like my advice and ask what need to be bought in F and O. If you dream to earn F and O you will have to pay cost also. One client expressed anger as he had bought 10 lots of NCC at Rs 55 and he is no where now. Had he invested the same kind of money in any other stocks he could have felt that he had invested in some assets. eg PFS cmp Rs 13 and worth is of Rs 50 60 so what matters if they destroy the price in the short run. If someone buy this stock at Rs 13 instead of losing Rs 20 in NCC for no reason he could enter in a multi bagger. No matter operator takes longer time to consolidate and move PFS. End of the day sickness of PSU stamp is attacked to even PSF hence it will be a white elephant to begin with. But one day Govt will announce privatisation of all PSU and that day this stock will give you money. All time low is 11 and stock is very near to all time low hence one should buy and forget.

5 Top Gainers			
Stock	20-Feb-20	17-Feb-20	% Gain
IDEA	4.4	3.4	27.9
MUTHOOT FIN	913.3	745.1	22.5
HATHWAY CABLE	22.6	18.5	21.8
JP ASSOCIATE	2.13	1.76	21.0
REL INFRA	23.25	19.5	19.2

5 Top Losers			
Stock	20-Feb-20	17-Feb-20	% Loss
SADBHAV ENG	81.75	99.9	18.17
LIC HOUSING	364.5	412.0	11.53
SOBHA	338.5	381.65	11.31
SHANKARA BUILD CORPORATION	480.2	540.7	11.18
	20.25	22.75	10.9

Top 5 Picks By CNI 'A' Group	
Company	
RIL	
SBI	
ICICI BANK	
GODREJ IND	
BRITANNIA	

Top 5 Picks By CNI 'B' Group	
Company	
HDFC LIFE	
ZYDUS WELLNESS	
POLY CAB CABLE	
RDB RASAYAN	
NUTRA PLUS	

Vipul Organics is another stock which has applied to NSE as per BSE filing. Post NSE the trading volumes will improve and many big investors will enter. This is why the NUMERO UNO is trying to consolidate his current stake of 1.4 pc to 5 pc. For you there is no point as you all need F and O stocks. Another trader I know who has lost more than Rs 5 crs only in F and O trades yet he only wants to play in F and O. Reason is that he wants to leverage and second brokers do not permit small stocks in leverage. In leverage you can buy only YES and NCC and therefore there is no stopping in the losses.

Idea crashed to Rs 3 today. It may bounce back to Rs 5 but what is the point. ICICI has come out with report on IDEA with price target of Rs 6.5. This is called greed. If you have money to buy 5 mn shares of IDEA and lose almost 50 pc why can't you buy a share which will report rs 30 plus EPS in 20-21 and hold if for becoming Rs 1500...? A 10 times returns..? Convert some of the existing loss making portfolio to this chemical stock and see the results.

Intentional artificial market is created in Nifty where sell is triggered below 11990 and this is getting shorts built. Thursday is expiry and I believe market will bounce. We had given you the calculations of 69% weightage in Nifty in 12 stocks hence rotation will be focused in these 12 stocks as far as Nifty is concerned. Since these 12 stocks are unlikely to fall big question of Nifty fall does not arise. On the contrary there are at least 4 to 5 stocks like RIL where there is room for upside which means even Nifty has room for upside.

One market falls and all technical's starts generating sell calls why..? Why did ESCORTS became Rs 900 and why Abbott Rs 16000....? Who made wealth..?

Stop this dirty business of F and O and what is life.

Nifty if cross 12200 tomorrow then it will be proved once again that profit transfer is happening through calls and put and hence misleading indicators have been displayed.

There are few planted persons in the every what's group which keep on recommending only unknown operators based stocks which becomes zero at the end of the day. So better apply your mind and pick the cherry stock.

After long time VIPUL ORGANICS has moved today after co filed NSE listing application. Current equity is around Rs 7 crs and if NSE listing is to be done equity has to be Rs 10 crs. I am not sure whether it is either or but if it is mandatory then co will have to find means to raise equity to Rs 10 crs. It could be next VINATI ORGANICS. Numero UNO raising stake from 1.4 pc to 4.9 pc very soon.

On the budget day just 20 days before we were close to 11500 and today we are back at 12510. It was just CNI conviction that market will roar back in style and kill all the shorter. Budget was great but was loosely read by media person and market maker. We believe nifty may see 12800 levels soon. Mid cap is firing. Stay invested in quality midcap. As we have earlier said in next 3 year huge wealth creation will be done in midcap stock. Chemical sector will outperform street.

Global Indices

Country	Indices	Date	Index	Net Change	Change %
Hong Kong	Hang Seng	22/02	27,308.81	-300.35	-1.09
Singapore	Straits Times	22/02	3,181.03	-17.65	-0.55
United States	NASDAQ	22/02	9,576.59	-174.38	-1.79
United States	DJIA	22/02	28,992.41	-227.57	-0.78
United States	S&P 500	22/02	3,337.75	-35.48	-1.05
Japan	Nikkei 225	22/02	23,386.74	-92.41	-0.39
United Kingdom	FTSE 100	22/02	7,403.92	-32.72	-0.44
Malaysia	KLSE Composite	22/02	1,531.20	-3.78	-0.25
Indonesia	Jakarta Composite	22/02	5,882.25	-60.23	-1.01
Thailand	SET	22/02	1,495.09	+3.85	+0.26
France	CAC 40	22/02	6,029.72	-32.58	-0.54
Germany	DAX	22/02	13,579.33	-84.67	-0.62
Argentina	MerVal	22/02	38,602.48	-358.93	-0.92
Brazil	Bovespa	22/02	113,681.40	-904.80	-0.79
Mexico	IPC	22/02	44,802.54	+28.00	+0.06
Austria	ATX	22/02	3,149.39	-24.45	-0.77
Belgium	BEL-20	22/02	4,078.44	-40.60	-0.99
Netherlands	AEX General	22/02	617.33	-4.79	-0.77
Spain	Madrid General	22/02	982.32	-5.16	-0.52
Switzerland	Swiss Market	22/02	11,110.78	-43.75	-0.39
Australia	All Ordinaries	22/02	7,230.45	-24.73	-0.34
China	Shanghai Composite	22/02	3,039.67	+9.52	+0.31
Philippines	PSE Composite	22/02	7,369.78	-43.22	-0.58
Sri Lanka	All Share	22/02	5,830.51	-17.32	-0.30
Taiwan	Taiwan Weighted	22/02	11,686.35	-38.74	-0.33
East Israel	TA-100	22/02	1,500.13	-4.02	-0.27

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Tel No: 022-28220323/28383889, Fax No: +91-22-28242220
E-Mail at: chamatcar@chamatcar.com

Printer:

KOKILA GRAPHICS

Printing Press Address:

Gala No-12, Gr. Floor,
Bliss Compound, Nivetia Road,
Malad (East),
Mumbai-400 097

Owner:

CNI Research Ltd

Place of Publication

A-120, Gokul Arcade,
1st Floor, opp Garware House,
Sahar Road, Vile Parle (E)
Mumbai- 400057

CNI Publications, A/120, Gokul Arcade, Sahar Road, Vile Parle (East). Mumbai- 400 057. PH.022- 28220323 / 28383889, Fax- 022-28242220